

**BULLFROG GOLD CORP.**  
Suite 555 – 999 Canada Place  
Vancouver, British Columbia, Canada V6C 3E1  
(604) 687-1717

**LETTER OF TRANSMITTAL**

**The Instructions at the end of this Letter of Transmittal should be read carefully before this Letter of Transmittal is completed.**

This Letter of Transmittal relates to a name change (“**Name Change**”) of Bullfrog Gold Corp., a Delaware corporation (“**Bullfrog**”), to Augusta Gold Corp. (“**Augusta Gold**”, together with Bullfrog, the “**Company**”) and the reverse stock split (the “**Reverse Stock Split**”) of the shares of common stock, par value \$0.0001, of the Company (the “**Shares**”) on the basis of one (1) post-Reverse Stock Split post-Name Change Share of Augusta Gold (each, a “**New Share**”) for every six (6) pre-Reverse Stock Split pre-Name Change Shares of Bullfrog (each an “**Old Share**”) (6:1), both the Name Change and the Reverse Stock Split being effective at 12:01 a.m. Eastern Standard Time on January 26, 2021.

**This Letter of Transmittal is for use only by registered stockholders of the Company.** Stockholders of the Company that have Old Shares registered in the name of a broker, investment dealer, bank, trust company or other nominee will have that nominee complete a letter of transmittal in respect of the Old Shares they hold.

This completed Letter of Transmittal, accompanied by the stock certificate(s) of the Company representing the Old Shares should be hand delivered, couriered, regular mail or sent via registered mail to National Securities Administrators Ltd., 702 - 777 Hornby Street, Vancouver, BC, V6Z 1S4 (the “**Transfer Agent**”). See #4 in Instructions below for more details.

In order to receive New Shares, each Stockholder must submit this Letter of Transmittal, properly completed and duly executed, together with the certificate(s) representing its Old Shares and all other required documents as set out herein and in the Instructions below. It is the responsibility of each Stockholder to ensure that this Letter of Transmittal and any certificate(s) representing the Old Shares are received by the Transfer Agent.

**DO NOT FORWARD STOCK CERTIFICATES TO THE HEAD OFFICE OF THE COMPANY.**

**PLEASE PRINT LEGIBLY IN BLOCK LETTERS.**

The undersigned hereby delivers to you the following share certificate(s) representing Old Shares that the undersigned has full power and authority to deposit, sell, assign and transfer.

Number on Certificate	Name in which registered	Number of Old Shares shown on face of certificate

(Attach additional list if the space above is insufficient)

By delivery of this Letter of Transmittal, the Transfer Agent is hereby requested and authorized to issue new stock certificates or DRS statements of Augusta Gold on a basis of six (6) Old Shares for one (1) New Share.

**No fractional New Shares will be issued as the result of the Reverse Stock Split. Instead, each Stockholder will be entitled to receive one whole New Share in lieu of the fractional New Share that would have resulted from the Reverse Stock Split.**

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The undersigned:

- a) represents and warrants that the undersigned is the registered owner of the number of Old Shares represented by the enclosed stock certificate(s);
- b) delivers to you the enclosed certificate(s) representing Old Shares for cancellation and exchange for New Shares in accordance with the provisions of the Certificate of Amendment of the Company effecting the Name Change and Reverse Stock Split;
- c) represents and warrants that the undersigned has full power and authority to deposit the Old Shares for cancellation and exchange pursuant to the Name Change and Reverse Stock Split, free and clear of all liens, restrictions, charges, encumbrances, claims and equities whatsoever;
- d) represents and warrants that the undersigned is the registered owner and has good title to such Old Shares and that the information inserted into this Letter of Transmittal by the undersigned is accurate and complete;
- e) agrees further that all questions as to the validity, form and acceptance of any Old Shares will be determined by the Company in its sole discretion and that such determination shall be final and binding;
- f) agrees not to transfer or permit to be transferred any of the deposited Old Shares; and
- g) covenants and agrees to execute, upon request, any and all such documents and other assurances as may be necessary or desirable to give effect to the Name Change and Reverse Stock Split.

**A. NAME AND NUMBER OF CERTIFICATES OR DRS STATEMENTS FOR NEW SHARES**

Certificate(s) or DRS Statements representing New Shares are to be issued as follows:

Name on Certificate or DRS Statement	Number of New Shares

(see instruction 4. Attach additional list if the space above is insufficient)

- Check this box if you require a Certificate for your New Shares. If this box is not checked, you will be sent a DRS statement for your New Shares.

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**B. DELIVERY**

Mail or make available for delivery certificate(s) or DRS statement(s) representing New Shares as follows: Name: _____ Street Address: _____ City: _____ Province or State: _____ Country: _____ Postal Code or Zip Code: _____
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<b>OR</b> Make available for pick-up at the office of National Issuer Services Ltd., against a counter receipt, by: Name: _____ Street Address: _____ City: _____ Province or State: _____ Country: _____ Postal Code or Zip Code: _____
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**C. ALTERNATIVE ISSUANCE INSTRUCTIONS**

<b>IMPORTANT: This box must be completed fully if the name in which any New Share is to be issued differs from the name of the registered holder appearing on the existing certificate(s).</b> Date: _____ Signature: _____ Name: _____ Street Address: _____ City: _____ Province or State: _____ Country: _____ Postal Code or Zip Code: _____ Signature Guaranteed by: _____
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**IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED**

Dated: _____	Signature of Shareholder: _____
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**INSTRUCTIONS**

1. Pursuant to the Certificate of Amendment to the Certificate of Incorporation of the Company, each Stockholder will receive one (1) New Share for every six (6) Old Shares. No fractional New Shares will be issued as a result of the Reverse Stock Split. A fractional New Share will be rounded up to a whole New Share. Each Stockholder will receive a whole number of New Shares.
2. It is strongly recommended that prior to completing this Letter of Transmittal, the Stockholder discuss any questions with its tax, legal and/or other professional advisers.
3. Each registered holder of Old Shares must deliver the Letter of Transmittal completed and signed, together with their certificate(s) to the Transfer Agent at the office of the Transfer Agent set out in Instruction #8 below. The method of delivery of the stock certificate(s) is at the option and risk of the holder of Old Shares. It is recommended such documents be delivered by hand to the Transfer Agent and a receipt obtained. If mail is used, registered mail, properly insured with acknowledgement of receipt requested, is suggested. Delivery will be effected only when documents are actually received by the Transfer Agent at the office set out below.
4. Each registered holder of Old Shares must fill in the delivery instructions in Part B and sign and date this Letter of Transmittal. If Part B is not completed, the certificate(s) or DRS statement(s) representing New Shares will be mailed to the shareholder's address recorded on the books of the Transfer Agent.
5. If no change in the name of the registered holder appearing on the existing Old Share certificate(s) is desired but more than one new certificate or DRS statement is to be issued in that name, a holder should also fill out Part A of this Letter of Transmittal. Any holder who does not fill out Part A will receive one New Share certificate or DRS statement for each Old Share certificate delivered herewith. No charge will be made for one new replacement certificate or DRS statement for each old certificate, but where more than one certificate or DRS statement is requested a charge of C\$5.00 (plus GST) will be levied for each additional certificate or DRS statement.
6. A registered holder of Old Shares who wishes to have the certificate(s) or DRS statement(s) representing New Shares registered in the name of a person other than the registered holder must fill in Part C as well as Parts A and B of the Letter of Transmittal and must endorse the existing Old Share certificate(s) delivered with the Letter of Transmittal. The signature of the registered holder must correspond in every respect with the name appearing on the face of the certificate(s). **Such signature must be guaranteed by a Canadian chartered bank, or a member of the Securities Transfer Association Medallion Program (STAMP). In the USA, signature guarantees must be done by members of a "Medallion Signature Guarantee Program" only.**
7. Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act satisfactory to the Transfer Agent.
8. Additional copies of the Letter of Transmittal may be obtained from the Transfer Agent at the office of the Transfer Agent specified below:

National Securities Administrators Ltd.  
702 - 777 Hornby Street  
Vancouver, BC, V6Z 1S4  
Ph. 604-559-8880  
Fax: 604-559-8908  
Email: [admin@transferagent.ca](mailto:admin@transferagent.ca)
9. If a share certificate has been lost or destroyed, the Letter of Transmittal should be completed as fully as possible and forwarded to the Transfer Agent at the address set out in Instruction #8 above, together with correspondence stating that the original certificate has been lost. The Transfer Agent will forward appropriate documentation. Any questions should be directed to the Transfer Agent at telephone number 604-559-8880.